

Application Process

- Active membership in the Council is open to Financial Planners, Attorneys, Accountants, Trust Officers, Insurance Professionals and other estate planning special interest professionals as approved by the Board of Directors.
- Secure the recommendation of an active Council member as your sponsor and submit the original application, with funds for the annual dues (payable to EPCVC) by mail to Anita Leiby, 501-I South Reino Road, Suite 385, Newbury Park, CA. 91320
- The annual dues of \$275.00 are payable at the beginning of the calendar year, and cover the cost of the four membership meetings and dinners, the annual multidisciplinary workshop with meal.
Workshop is allocated more than regular meetings -- dues are prorated based on date of acceptance of application by board. Member will be invoiced.
- The Board of Directors will review your application at its next meeting and promptly notify you of the action taken.